Long Term Socio-Ecological Research

Human-Environment Interactions

VOLUME 2

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Long Term Socio-Ecological Research

Studies in Society-Nature Interactions Across Spatial and Temporal Scales



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Foreword

People and their changing environment: how to deal with complexity

The broad field of ecology expanded during the twentieth century as a sub-discipline of biology, in order to combine the fundamental curiosity of scientists who wished to uncover the relationships between organisms and their environment with a growing societal awareness of the fact that we are now changing these relationships, on every single square metre of this planet. Nearly all of this change is to the detriment of the functioning of plants, animals and the communities they live in. As such, ecology can be seen as a success story: environmental legislation, first in the US during the 1960s and later also in Europe, began to be informed by ecological research. Now, ecologists form a large and mature community, drawing students to most universities world-wide. However, the environment keeps changing, and environmental policies very frequently fail to take into account even the simplest concepts of ecology. For example, it seems as though few, if any, nations had established an official assessment of their own natural capital and ecosystem services before Norway recently did so.

Most dramatically, we find ourselves helplessly witnessing the loss of species at an accelerating rate, thereby eradicating the fundamental "software" that might provide essential functions ("services") from our changed environment. In addition, the level of pollutants and other disturbing compounds in the environment is increasing in most places, with improved conditions only where the impacts were seen as "too lethal" (such as in European acidified lakes during the 1980s or for chlorinated hydrocarbons in North America during the 1960s). Finally, we still do not really know where the changes in our environment are affecting people in the most direct way, and which impacts might last longer than others.

Hence, while ecology often portrays itself as being helpful to society and policy makers, most often the link between published scientific findings and societal problems is not made. Instead, many ecologists express their concern to media and policy makers with a single and undifferentiated message: stop changing our

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environment, cut greenhouse gas emissions, ban the destruction of the deep sea marine ecosystem, enlarge all protected areas, etc. Nearly all public debate in response to these calls merely succeeds in generating feelings of guilt among some portions of society and opposition in other sectors, while often producing little or no policy action and only temporary reductions in the scale of environmental degradation.

One key reason for this failure is that the root cause analysis of the problem is often incomplete. Frequently, any change of the so-called "natural state" is portrayed as negative by ecologists. But even hunting and gathering of food from ecosystems inevitably has an impact on species and communities. Agriculture, in the sense of either cultivating plant species on cleared land, or herding animals in open land-scapes, is more intensive, covering a broad range from low impacts to the much higher ones of agro-industrial complexes. If society is to benefit from enhanced scientific knowledge about such impacts in a useful way, then systems must be analysed from a more comprehensive, interdisciplinary and human perspective – e.g., the perspective of Long-Term Socio-Ecological Research (LTSER). LTSER benefits from the conceptual advances in social ecology, which derive from the full range of interdisciplinary approaches that have developed, and are developing, to address the complexity of systems of nature and society over long periods of time.

From this viewpoint, the aspect of benefits, or "usefulness" (which is often relegated to managers or "applied research") of scientific efforts should be distinguished from pragmatism and advocacy. Aiming to directly address public concerns in the human-environment relationship does not imply asking less profound questions than those in other fields of science. Aiming to arrive at an objective analysis of human land use and the associated changes in the composition of species, as well as their population and community dynamics, demands substantial efforts in terms of conceptual development, multi-scale gathering of data and complex interpretation. Just as putting the "S" for "Society" into "Long-Term Ecological Research" means adding an important layer to an already complex set of studies, it also means that new types of topics enter the scene, such as socioeconomics, security, equity and gender issues. In this sense, while it might be more pragmatic to document a physico-chemical change (for example, the acidification of lakes or oceans) and the associated loss of biological function, extrapolate both into the future, and then complain loudly about society's lack of willingness to "do something", a more challenging in-depth analysis would include the study of the way in which the problem is perceived together with society's willingness to act, as part of the same investigation.

This book performs a remarkable "tour de table" of modern LTSER and related studies. Why the long-term? Clearly, from a human perspective, our agricultural life support system has been attuned to a geological period of particular stability over many millennia. Anthropogenic environmental change must be seen against these rather special conditions which have caused the evolution of highly specific ways of relating to the environment (at least on northern temperate latitudes). To adjust to the dynamics now introduced into the physical and biological environment requires an understanding of systemic behaviour on a range of time-scales, at a minimum of several decades. Gathering knowledge about the longer term situation, and observing

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systems over periods that extend beyond the scope of a single PhD thesis or research grant is therefore essential to the analysis of social ecology.

The book also reveals that there is not a single unified theory for LTSER. In some studies, the actual analysis of social dynamics goes much deeper than it does in others. We may view this rather as an asset than as a limitation. If anything, this demonstrates that there is plenty of scope for further research developments and creativity, using the work assembled here as an inspiration rather than a straitjacket.

A key aspect of developing the field of LTSER is cooperation – among disciplines of course, but also among like-minded teams in different locations. In times of limited financial resources, international cooperation in particular may provide ways to enhance the value of the various contributions. The international community presently benefits from several platforms for such cooperation, two of which are directly associated with much of the work presented in this book. At the European level, the Network of Excellence ALTER-Net, funded by the European Unions 6th Framework Programme for the Environment (2004–2009) continues to provide crucial support for the development of the LTSER concept, including the training of a large number of next-generation scientists, many of whom are now familiar with concepts of social ecology. In the United States, the LTER network is becoming more interdisciplinary, adding expertise in demography, economics, geography, political science and sociology. At the global scale, the International Council of Science (ICSU) now builds on the achievements of its Earth System Science Partnership (ESSP) by developing a new Programme on Ecosystem Change and Society (PECS) to create global linkages between scientists addressing the humanenvironment relationship. We have no doubt that this book will provide substantial inspiration for anyone participating in these programmes – indeed, we hope that the programmes themselves will be enhanced by the material presented here.

> Wolfgang Cramer Stephen R. Carpenter

Foreword

In the pages of this book you will find a collaborative effort uniting many disciplines to understand humanity's long relationship with nature. It is a scientific enterprise in the broadest sense, including experts in social as well as natural fields. We can be hopeful that this effort marks a major turning point in consciousness and applied intelligence.

Ecology stands at the very centre of this book, a science that has grown in scope and importance since it was first named in 1866 by Ernst Haeckel, the leading German disciple of Charles Darwin. Haeckel derived the name from the Greek word *oikos*, or household, so that ecology was meant to be the study of Nature's household, or the natural economy, including the interactions of plants and animals, their relations to the soils and atmosphere. In this book, however, ecology moves decisively beyond the purely natural to encompass human society as well. "Long-Term Socio-Ecological Research" aims to achieve a comprehensive understanding of how humans have lived within and changed ecosystems over time. Why has this new, enlarged ecology become so necessary in our time? Because the changes going on across the earth are so cataclysmic and yet so poorly understood that we ignore them at our peril. Because they require a deep historical understanding of where we have been to know where we are going.

Over the past 500 years, good science has somehow advanced against the most powerful opposition, winning more battles than it has lost. It has driven not one or two but multiple revolutions, and at this moment the interdisciplinary study of ecology may be driving us toward still another intellectual revolution. The outcome will be not merely a better understanding of the interrelationships between society and nature but also a better understanding of where our limits lie.

In their concluding commentary on the book *Limits to Growth*, published in 1972, the executive committee of the Club of Rome wrote: "The concept of a society in a steady state of economic and ecological equilibrium may appear easy to grasp, although the reality is so distant from our experience as to require a Copernican revolution of the mind." That concept of society in a steady state of equilibrium seems implicit in the very notion of LTSER; if so, it will require an intellectual revolution before it is achieved.

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The call for a new Copernican revolution appears more than once in recent writing: for example, in a paper that H. J. Schnellnhuber of the Potsdam Institute for Climate Impact Research in Germany published in Nature in December, 1999. Schnellnhuber argues that just as "optical amplification techniques brought about the great Copernican revolution, which finally put the Earth in its correct astrophysical context," so "sophisticated information-compressing techniques including simulation modeling are now ushering in a second 'Copernican' revolution." We are learning to see, for the first time, that the planet is "one single, complex, dissipative, dynamic entity, far from thermodynamic equilibrium—the 'Earth system.'"

So what was the Copernican revolution about, and what might a new Copernican revolution look like? Just 50 years after Columbus's first voyage to the New World, the Polish astronomer Nicholas Copernicus published his last and greatest work, *On the Revolutions of the Heavenly Sphere*. Before Copernicus, the earth had been the fixed centre of the universe, just as Europe had considered itself the fixed centre of human history. A 100 years later, astronomers had finally accepted that the earth was only one of several planets in motion around the sun, and that the universe was far more grand and infinite in its dimensions than anyone had realised. But it was far from easy to make that shift in consciousness, and Copernican ideas would bring fierce controversy in religion, philosophy, economics and politics that would not end for centuries to come. We are still struggling with their implications today.

Can we be sure that another, post-Copernican revolution is in the making? Do we have enough information to judge? The idea of a comprehensive perspective of "socio-ecology" does seem to be emerging, a science to which ecologists, geologists, climatologists, historians, geographers and others are contributing. It promises to provide a new understanding of the natural world and of our place in it. Whether this awareness adds up to a revolutionary change in understanding, to a new human way of thinking that accepts the ecosphere's limits and conserves its systems, we will not know for a long time to come. But such a revolution is possible, and we might even say inevitable. We are being driven by material changes that render old ideas outdated and even dangerous to our survival.

Donald Worster

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With most creative and intellectual processes, achievements can rarely be credited to the efforts of single authors or editors alone. This volume is no exception. The current work is an outcome of unwavering support from a number of institutions, research networks and individuals who all deserve our heartfelt thanks.

The genesis of this effort can largely be attributed to the ALTER-Net process – A Long-Term Ecosystem and Biodiversity Research network of excellence mobilised and established with generous funding from the European Commission's 6th Framework Programme (2004–2009). Led mainly by natural scientists, integrating the social dimensions in the European Long-Term Ecological Research (LTER) was no easy task. In the years that followed, intense dialogues between the natural and social scientists involved eventually led to promising outcomes thereby enhancing the utility of LTER for society, denoted by the expansion of "ecological" in LTER to "socio-ecological" in LTSER. We would like to thank the ALTER-Net project and network co-ordinators, Terry Parr and Allan Watt, as well as the commission's project evaluator, Martin Sharman, for their support in providing this impetus.

A crucial role in spearheading these early discussions, besides some of the editors, was played by Verena Winiwarter, Sander van der Leeuw, Angheluta Vadineanu and Eeva Furmann, who paved the way for a European LTSER agenda, while conceptual rigour was provided by Marina Fischer-Kowalski and Anette Reenberg. Alongside this, the constant feedback received from the 30 members of the LTER-Europe Expert Panel on LTSER, mainly composed of LTSER Platform managers and primary investigators, cannot be underestimated. They actively tested the LTSER approach across Europe and fed their experiences back into further refining the LTSER concept.

However, it was not only developments in Europe that inspired this work in the first place. The goal of this volume at the outset was to crystallize the state-of-the-art in LTSER research and this would not have been achieved without the support of a number of pioneering colleagues in the US. We particularly want to thank Charles Redman, Nancy Grimm, Morgan Grove and Carole Crumley for their encouragement in the project and/or contributions to this book. The current volume has also greatly benefitted from the knowledge generated in a number of European research projects over the past years. Indeed, several contributions to

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Acronyms

ALTER-Net A Long-Term Biodiversity, Ecosystem and Awareness Research

Network

BEC Baltimore Ecosystem Study CBD Convention on Biodiversity

CBNA Alpine National Botanical Conservatory
CEM Commission on Ecosystem Management

CZO Critical Zone Observatory

DEHI Danube Environmental History Initiative

DIVERSITAS An international Programme on Biodiversity science

DPSIR Driver-Pressure-Impact-State-Response
EBONE European Biodiversity Observation Network

EEA European Environment Agency

e-MORIS Electronic-Monitoring and Research Information System
EnvEurope Environmental quality and pressures assessment across Europe

ERA European Research Area

ESEE European Society for Ecological Economics

ESI Ecosystem Service Initiative ESSP Earth System Science Partnership

EVALUWET European Valuation and Assessment Tools Supporting Wetland

Ecosystem

EXPEER Experimentation in Ecosystem Research

ExtremAqua Influences of Extreme Weather Conditions on Aquatic Ecosystems

FCM Fuzzy Cognitive Maps
FP Framework Programme
GEA Global Energy Assessment

GISP Global Invasive Species Programme

GLEON Global Lake Ecological Observatory Network

GLORIA Global Observation Research Initiative in Alpine Environments

GLP Global Land Project

GMBA Global Mountain Biodiversity Assessment

HEF Human Ecosystem Framework

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IBP International Biological Programme
ICP International Cooperative Programme

ICPDR International Commission for the Protection of the Danube River

ICSU International Council for Science

IGBP International Geosphere-Biosphere Programme

ILTER International Long-Term Ecological Research Network

INSPIRE Infrastructure for Spatial Information in the European Community IPBES International Platform on Biodiversity and Ecosystem Service

IPCBInternational Press Centre for BiodiversityIPCCIntergovernmental Panel on Climate ChangeISEEInternational Society for Ecological EconomicsISSEIntegrative Science for Society and the EnvironmentIUCNInternational Union for Conservation of Nature

JPI Joint Programming Initiative LECA Laboratory of Alpine Ecology

LIFE+ The Financial Instrument for the Environment

LTER Long-Term Ecosystem Research or Long-Term Ecological

Research

LTER-Europe Long-Term Ecosystem Research Network Europe

LTER Site Long-Term Ecosystem Research Site
LTSER Long-Term Socio-Ecological Research

LTSER Platform Long-Term Socio-Ecological Research Platform

MAB Man and the Biosphere Programme
MEA Millennium Ecosystem Assessment
MoU Memorandum of Understanding
MSP Math-Science Partnership

NCEAS US National Center for Ecological Analysis and Synthesis

OOI Oceans Observatory Institute
NAS National Academy of Sciences

Natura 2000 An ecological network of protected areas within the European

Union

NCA National Climate Assessment

NEHN Nordic Environmental History Network
NEON National Ecological Observatory Network
NESS Nordic Environmental Social Science

NoE Network of Excellence NSF National Science Foundation

PAME Participatory Assessment, Monitoring and Evaluation

PECS Programme on Ecosystem Change and Society

PPD Press-Pulse Dynamics Framework
PTA Participatory Technology Assessments

PVA Population Viability Analysis RCN Research Coordination Network

SCOPE Scientific Committee on Problems of the Environment

SEBI Streamlining European Biodiversity Indicator

Acronyms xix

SEIS Shared Environmental Information System

SERD Simulation of Ecological Compatibility of Regional Development

SMCE Social Multi-Criteria Evaluation

TEEB The Economics of Ecosystems and Biodiversity

TERENO Terrestrial Environmental Observatories

TFRN Task Force on Reactive Nitrogen

ULTRA-Ex Urban Long-Term Research Areas Exploratory Projects
UNECE United Nations Economic Commission for Europe

UNEP United National Environment Programme

UNESCO United Nations Educational, Scientific and Cultural Organisation

URGE Urban Rural Gradient Ecology project

UTC Urban Tree Canopy

WFD EU Water Framework Directive

WSSD World Summit on Sustainable Development

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